

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: CORE SCIENTIFIC, INC., et al., Debtors.¹	§ § § § § § §	Chapter 11 Case No. 22-90341 (DRJ) (Jointly Administered)
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**NOTICE OF FILING OF UPDATED PROPOSED FORM OF
ORDER APPROVING (I) GLOBAL SETTLEMENT
BETWEEN DEBTORS AND CELSIUS, (II) SALE OF CEDARVALE
FACILITY AND RELATED ASSETS, (III) ASSUMPTION AND ASSIGNMENT
OF TRANSFERRED CONTRACTS AND (IV) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT, on September 15, 2023, the Debtors filed the *Emergency Motion for Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Entry Into Amended TNMP Contract and Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief* (Docket No. 1236) (the “**Settlement Motion**”), with a proposed order granting the relief requested in the Motion appended thereto (the “**Settlement Order**”).

PLEASE TAKE FURTHER NOTICE THAT, a hearing on the Settlement Motion is scheduled for **October 2, 2023 at 3:00 p.m.** (prevailing Central Time) to consider the relief requested in the Settlement Motion (the “**Hearing**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file an updated form of *Emergency Order Approving (I) Global Settlement Between Debtors and Celsius, (II) Sale of Cedarvale Facility and Related Assets, (III) Assumption and Assignment of Transferred Contracts and (IV) Granting Related Relief*, appended hereto as **Exhibit A** (the “**Revised Settlement Order**”). A redline of changed pages only of the Revised Settlement Order marked against the Settlement Order is appended hereto as **Exhibit B**. At the Hearing, the Debtors will request entry of the Revised Settlement Order.

Dated: October 2, 2023
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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Attorneys for Debtors

and Debtors in Possession

Certificate of Service

I hereby certify that on October 2, 2023 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez